

The Mayor and Clerk-Treasurer shall execute and teh Clerk-Treasurer shall deliver the Bonds to the Registrar within ninety days of the adoption of this ordiannce. The Bonds shall be originally dated the date of issuance and delivery thereof.

Section 8. The provisions of this Ordiancne and the Trust Indenture securing the Bonds shall constitute a contract binding between the City of Lebanon, Indiana and the holders of the Bonds, and after the issuance of said Bonds, this Ordiannce shall not be repealed or amended in any respect which would adversely affect the rights of such holders so long as any of said Bonds or the interest thereon remains unpaid.

Section 9. The City of Lebanon, Indiana hereby elects to issue the Bonds pursuant to the \$10,000,000 small issue exemption set out in Section 144 (a)(4) of the Internal Revenue Code of 1986.

Section 10. This Ordinance replaces and repeals Ordinance No. 91-9 and shall be in full force and effect from and after its passage.

Passed and adopted this 28th day of October, 1991.

COMMON COUNCIL
LEBANON, INDIANA

- James Acton (signed)
- Keith A. Campbell (signed)
- Stephen Clifford (signed)
- John W. Lasley (signed)
- Charlotte Giddings (signed)
- S. Alyn McConnaha (absent)
- Harold L. Sipe (signed)

Presented by me to the Mayor of the City of Lebanon, Indiana, on this 28th day of October, 1991 at the hour of 8:15 p.m.

Helen M. Harman (Signed)
Clerk-Treasurer

Approved and signed by me on this 28th day of October, 1991

Ann Garoffolo (Signed)
Mayor, City of Lebanon